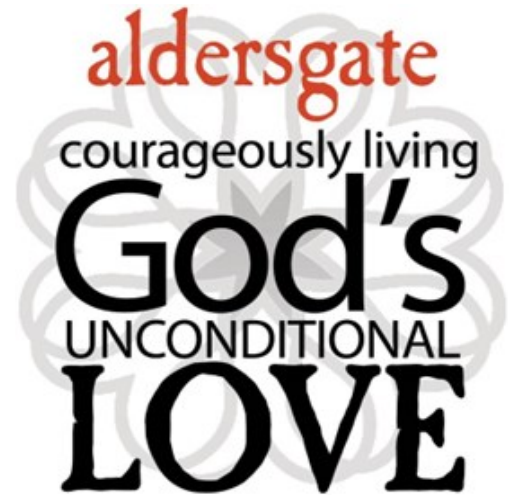


# Give and Save Using Your IRA



## ADVANTAGES

- Avoid taxes on Qualified Charitable Distribution (QCD) transfers from your IRA to Aldersgate United Methodist Church.
- Reduce your taxable income by the amount of the QCD.
- Make a gift that is not subject to the deduction limits on charitable gifts.
- Satisfy all or part of your required minimum distribution (RMD) for the year.
- Help further the work of making disciples at Aldersgate United Methodist Church.

If you are 70 ½ years or older, you can make a QCD directly from your IRA to Aldersgate Church.

If you must take an RMD, you can satisfy all or part of your required minimum distribution with a QCD.

A QCD gift is excluded from your taxable income. It does not affect itemized deductions or the standard deduction.

## HOW A QCD GIFT WORKS

1. Contact your IRA plan administrator to make a gift from your IRA to Aldersgate Church.
2. Your IRA gift must be paid directly to Aldersgate Church, not to you. Your IRA administrator should make the check payable to Aldersgate UMC.
3. Keep a copy of the check and IRA receipt for your tax records.
4. Please let the Aldersgate Finance Office ([finances@aldersgate.net](mailto:finances@aldersgate.net)) know your gift is on the way and include the name of your IRA provider, the amount, and how it should be accounted.

**Instruct your IRA Administrator to make a check payable to:**

Aldersgate United Methodist  
Church

**Keep a copy for your records and send the check to:**

Aldersgate UMC  
Attention: Finance Office  
1301 Collingwood Rd  
Alexandria, VA 22308